

SOLUTION OVERVIEW

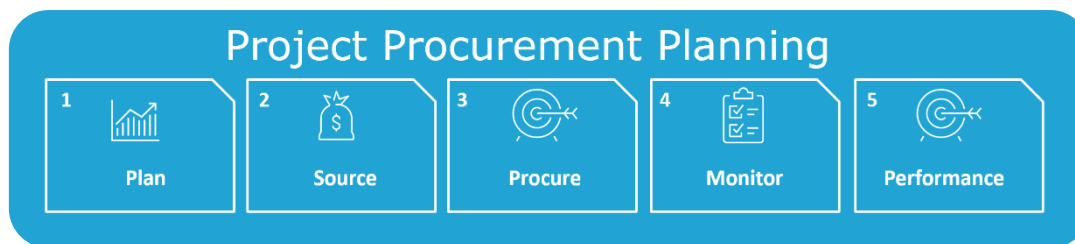
PROJECT PROCUREMENT PLANNING

ANAPLAN FOR SOURCING AND PROCUREMENT

Picture this scenario. An illustrative company spends \$5 billion annually on ten different significant projects (\$500 million each project). Projects are spread across six departments: IT, Finance, Sales, Facilities, Procurement, and HR. All projects have some form of goods and services they need to purchase at various project stages. The projects vary from very labor focused with no materials in Finance, Sales, and HR, to projects that require both labor and materials in facilities (new office building), IT (new laptops), and procurement (new R&D laboratory).

As a result of a decrease in sales, the company needs to cut project costs by 10%. Then the scramble begins. To identify how to reduce the project costs, for all budgeted projects, we need to see forecasted procurement spend across the company by department and compare planned spend vs. actual spend-to-date by supplier.

Unfortunately, this massive amount of data is often stored in multiple systems, e.g., SAP to track budgets, purchases, and supplier data; Microsoft Project to track project schedules; Workday to track information about employees and contractors; Excel to collect supplier pricing, capacity, inventory, and track deliveries. And more Excel and hundreds of hours and manual effort to combine this data. Even more unfortunate, this data becomes stale the moment it's saved. Does this scenario sound painfully familiar? Fortunately, a better solution is out there.



A CONNECTED SOURCE OF TRUTH FOR PLANNING, TRACKING, AND FORECASTING PROCUREMENT ACTIVITY

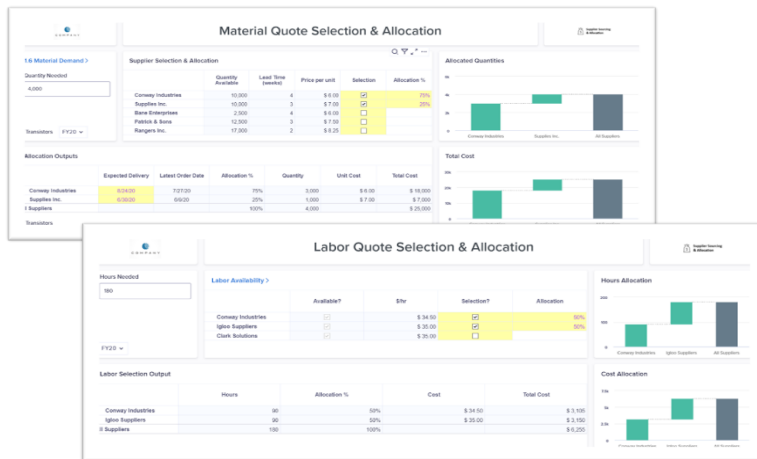
Project Procurement Planning is the management of the purchasing plan related to a project, which includes the creation of relationships with outside vendors and suppliers for goods and services needed to complete a project, orchestration of purchasing activities related, plus monitoring and reporting the performance of purchasing transactions to the stated plan. This process includes five steps: **planning**, **sourcing**, **procurement**, **monitoring**, and **reporting**.

In a matter of weeks, move your institutional knowledge and modeling out of point solutions and Excel and into Anaplan, a flexible, best-in-class cloud-based planning and performance management platform. You know your business inside-out. The Keyrus team knows how to transform your process into optimized Anaplan models to enable you to achieve quick realizable wins today, and how to architect this into a strategic, scalable Anaplan platform for the future. Together, you, Anaplan, and Keyrus can deliver transparency into your project procurement planning process and beyond.

PROGRAM AND PROJECT MANAGEMENT, FINANCE, PROCUREMENT CONTINUOUS CONNECTED COLLABORATION

Project procurement planning and management exist at an intersection between Program & Project Management, Finance, and Procurement. Each has a hand in how the project will be funded, staffed, overseen, delivered, and handed over to operations.

With companies increasing their project scope and size every year, the management, planning, utilization, and forecasting of such work is critical for running businesses efficiently, safely, and cost-effectively.



KEY FUNCTIONALITY

- Create procurement plan
- Integrate financial, supplier, and project data from source systems
- Material and labor demand planning by department project managers throughout the enterprise
- Supplier quoting for lead time, on-hand quantity, price per item, and other attributes
- Allocate demand for materials and labor to suppliers
- What if scenarios for procurement allocations and impact on cost +/-
 - Planned cost - contractual commitment
 - Open purchases
 - Actual costs - amount invoiced
- Roll-up of materials and labor-related costs, starting with PO, shipping, invoice details:
- Analyze forecasting of spend and plan vs. actuals
- Performance review so buyers can review supplier performance and project managers can review project performance
- Single source for historical, planned, and ongoing projects

SOLUTION VALUE

- + Centralize and connect annual project budget planning and tracking across teams
- + Manage purchasing activities across the entire project schedule, including oversight of multiple changing supplier relationships, coordination of different goods and services depending on phase, and remediation of any risks / delays to project completion
- + Make live data available and actionable to the business
- + Improve project budget tracking to increase value realization
- + Speed planning and governance by eliminating manual processes
- + Significantly reduce planning costs and resources over time
- + Uncover hidden cost savings by combining project buying power

GET STARTED NOW

Contact us to learn more or receive a demo of this solution

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