

SOLUTION OVERVIEW

ENVIRONMENTAL SOCIAL GOVERNANCE REPORTING:

IMPORTANCE OF ESG REGULATORY REPORTING

Recent Environmental, Social, and Governance (ESG) momentum and the growing interest in ESG compliance worldwide are evidence of the importance of ESG metrics and reporting. The U.S. Securities and Exchange Commission (SEC) recently announced that registrants must disclose certain climate-related risks and information, specifically about greenhouse gas emissions. Meanwhile, European countries are already subject to ESG disclosure rules like the Sustainable Finance Disclosure Regulation (SFDR). With increased regulatory scrutiny and increased pressure from investors, employees, and customers, sustainability reporting poses challenges for companies globally.

However, with every challenge comes opportunity and today's hyperconnected environment and technical capabilities empower organizations to tackle new regulatory requirements and make a positive impact in the world. Our solution allows finance and data to drive positive change while increasing transparency, mitigating risks, and promoting growth.

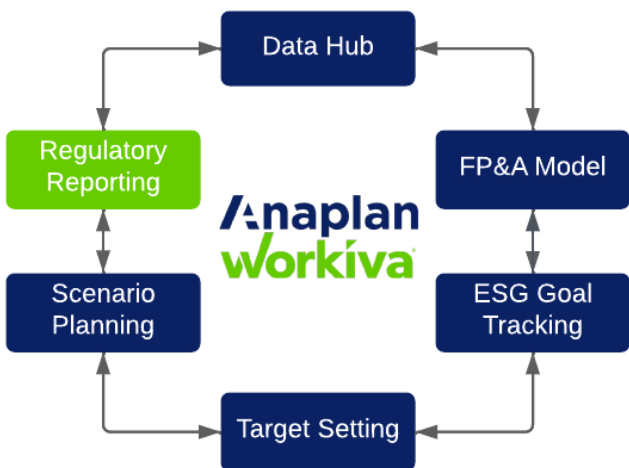
PLAN FOR A SUSTAINABLE FUTURE USING ANAPLAN AND WORKIVA #MakeDataMatter

Leverage the power of Anaplan's connected planning with Workiva's reporting capabilities to create, manage, and report on ESG initiatives. Simplify the complex with an automated, reliable, end-to-end solution that allows you to contribute to business and society to promote innovation and sustainability.

WHAT IS ESG?

ESG is the focus on environmental, social, and governance by companies to contribute to business and society in a way that promotes innovation and sustainability.

KEY FUNCTIONALITY



Centralize all data in an **Anaplan** Data Hub for a single source of truth

Develop completely customizable ESG initiatives in **Anaplan**

Set targets and view outputs by scenario in a sandbox environment

Update and file Regulatory Reporting using **Workiva** for ESG Reporting

SOLUTION OVERVIEW

ANAPLAN:

- + Customize initiatives and set KPIs to help achieve ESG goals
- + Dynamically track metrics over upcoming years with real-time data
- + Optimization solution powered by an advanced algorithm-based engine that can suggest the best path to any complex problem with nearly unlimited constraints
- + “What-if” scenario planning that connects financial implications of decision making

WORKIVA:

- + Create connections and schedule and monitor runs of ESG data extracts from your Anaplan model
- + Automate the laborious tasks of data exports and report development
- + Seamlessly communicate with users across your team directly in your reports through the review process (i.e., make updates, provide commentary, access file history, manage tasks, submit for review)

WORK SMARTER, NOT HARDER

1. CROSS-FUNCTIONAL COLLABORATION

Anaplan and workiva are cloud-based software systems that allow teams to work in a single dashboard or document in real-time.

2. DATA PREP AND TRANSFORMATION

Laborious, time-intensive manual processes can be replaced with automated data cleansing within scheduled integration workflows. Administrative activities can be accelerated, executing tasks such as dynamic time setting and filtering at user-defined cadences.

3. DATA INTEGRITY

Anaplan and Workiva feature full audit tracking to trace changes and hold team members accountable. This creates an ecosystem focused on reliable and accurate reporting, critical for board and executive presentations. Mitigate the risk of version control by ensuring your data is delivered from the source of truth in real-time through transparent connections.

USE CASE SPOTLIGHT

Social KPI: *We hope to achieve gender equality and empower all women and girls by ensuring women are equally represented at all levels of leadership*

- Analyze gender ratios & track KPIs like pay gap
- Optimize hiring plan by importing budget from FP&A model
- Track YOY employee costs, salary, turnover, and headcount
- Push new hire targets to Workforce Planning & FP&A Anaplan Models

Environmental KPI: *Ensure access to sustainable energy by increasing the share of renewable energy in the global energy mix*

- Analyze organization’s carbon footprint and forecast emissions reduction
- Plan company travel & emissions by region
- Map emissions category to GL account for FP&A budgeting
- View total emissions report and map chart

GET STARTED NOW

Contact us to learn more or receive a demo of this solution

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